

Section 9

COMPARATIVE ANALYSIS

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Table (50):Comparative Analysis with Peer Country Groups

	Real GDP (% Change)	Total Investment (% of GDP)	Gross National Saving (% of GDP)	Inflation (Average % Change)	Volume of Imports (% Change)	Volume of Exports (% Change)	Current Account Balance (% of GDP)
Egypt							
2020	3.6	18.8	15.9	5.7	--	-4.5	-2.9
2021	3.3	18.2	13.9	4.5	-4.8	-10.6	-4.4
2022	6.7	19.9	16.4	8.5	5.9	29.0	-3.5
2023	3.8	16.5	15.3	24.4	-17.7	1.9	-1.2
2024	2.4	13.0	7.6	33.3	10.4	-7.8	-5.4
2025	4.4	13.9	9.7	20.4	24.3	17.9	-4.2
2026	4.2	10.3	6.2	13.2	3.3	1.2	-4.2
I- Peer Countries							
Indonesia							
2020	-2.1	32.3	31.9	2.0	-14.4	-9.0	-0.4
2021	3.7	31.4	31.7	1.6	14.3	20.1	0.3
2022	5.3	29.7	30.7	4.1	8.3	1.0	1.0
2023	5.0	30.3	30.2	3.7	-3.2	4.4	-0.1
2024	5.0	31.4	30.8	2.3	6.3	1.8	-0.6
2025	5.1	30.6	30.5	1.9	5.3	7.0	-0.1
2026	5.0	30.7	29.6	3.0	7.2	-0.5	-1.1
Jordan							
2020	-1.2	31.4	25.8	0.3	-13.5	-16.7	-5.6
2021	3.8	32.3	25.0	1.3	18.1	8.1	-7.3
2022	2.7	31.2	23.7	4.2	4.1	18.7	-7.5
2023	3.1	30.2	26.8	2.1	5.3	7.6	-3.3
2024	2.6	33.9	28.5	1.6	2.5	0.8	-5.4
2025	2.7	33.0	27.4	1.8	1.4	3.7	-5.6
2026	2.7	35.8	29.7	2.3	2.6	-1.3	-6.2
Morocco							
2020	-7.2	28.6	27.5	0.7	-11.3	-16.8	-1.2
2021	8.2	30.5	28.2	1.4	12.8	7.6	-2.3
2022	1.8	30.3	26.7	6.6	13.7	31.7	-3.5
2023	3.7	28.8	27.8	6.1	9.5	7.5	-1.0
2024	3.8	29.9	28.8	0.9	7.5	10.8	-1.2
2025	4.9	27.0	25.0	0.8	8.9	10.5	-2.1
2026	4.9	26.1	23.1	1.3	9.7	5.2	-3.1
Tunisia							
2020	-9.0	12.7	6.7	5.6	-15.2	-6.5	-6.0
2021	4.7	15.9	10.0	5.7	10.5	15.9	-6.0
2022	2.7	16.8	7.8	8.3	16.2	24.6	-9.0
2023	0.2	8.2	5.9	9.3	2.3	4.7	-2.3
2024	1.6	7.9	6.2	7.0	4.8	-1.2	-1.6
2025	2.5	10.7	7.9	5.3	4.8	-1.0	-2.8
2026	2.1	10.4	6.2	6.5	4.9	2.6	-4.2
II. Emerging Countries							
India							
2020	-5.8	29.5	30.5	6.2	-13.8	-6.2	0.9
2021	9.7	32.8	31.5	5.5	19.1	19.6	-1.3
2022	7.6	34.4	32.4	6.6	10.1	9.3	-2.1
2023	7.2	34.5	33.8	5.4	-1.0	0.4	-0.7
2024	7.1	34.3	33.7	4.6	5.3	5.3	-0.6
2025	7.6	33.9	32.9	2.1	4.6	4.3	-0.9
2026	6.5	34.0	31.9	4.7	2.3	4.2	-2.0
China							
2020	2.3	42.3	43.9	2.5	-6.7	-2.5	1.6
2021	8.6	42.7	44.6	0.9	10.8	18.3	1.9
2022	3.1	42.4	44.8	2.0	-2.9	-0.2	2.4
2023	5.4	41.1	42.6	0.2	7.4	2.6	1.4
2024	5.0	40.6	42.8	0.2	6.0	12.6	2.2
2025	5.0	38.8	42.5	0.0	2.6	9.7	3.7
2026	4.4	38.8	42.3	1.2	2.3	7.5	3.5
Mexico							
2020	-8.4	20.2	22.6	3.4	-12.0	-7.0	2.4
2021	6.0	21.7	21.4	5.7	15.7	7.1	-0.3
2022	3.7	22.8	21.5	7.9	8.6	9.5	-1.3
2023	3.1	23.3	22.6	5.5	3.7	-7.1	-0.7
2024	1.4	23.9	23.0	4.7	3.3	3.5	-0.9
2025	0.6	22.5	22.0	3.8	1.7	7.8	-0.4
2026	1.6	21.8	21.4	3.9	3.2	3.0	-0.4
Brazil							
2020	-3.3	16.1	14.5	3.2	-8.5	-1.3	-1.6
2021	4.8	19.5	17.2	8.3	16.7	2.3	-2.4
2022	3.0	18.1	15.9	9.3	1.0	6.1	-2.2
2023	3.2	15.8	14.5	4.6	0.7	9.4	-1.2
2024	3.4	17.0	14.0	4.4	18.0	3.0	-3.0
2025	2.3	16.8	13.8	5.0	5.4	6.2	-3.0
2026	1.9	16.8	14.1	4.0	1.7	4.0	-2.7
Chile							
2020	-6.1	21.1	19.1	3.0	-12.6	-1.4	-1.9
2021	11.3	24.1	16.7	4.5	31.6	-1.3	-7.3
2022	2.2	25.8	16.9	11.6	1.9	0.9	-8.8
2023	0.5	23.4	20.2	7.6	-10.6	0.4	-3.1
2024	2.6	23.2	21.8	3.9	1.9	6.3	-1.5
2025	2.3	24.5	22.2	4.2	11.6	3.6	-2.3
2026	2.4	24.1	23.3	2.9	3.3	3.9	-0.8

Source: World Economic Outlook Data Base, April 2026, International Monetary Fund (IMF).

Table (51): Market Performance

Market Indices Performance (30 September 2026)						
	Open	High	Low	Close	% Change	
EGX30 (LE)	54,866.0	56,937.2	50,940.7	51,894.8	-5.42%	
EGX70	20,893.4	21,796.0	17,984.7	18,625.7	-10.85%	
EGX100	27,262.4	28,407.2	24,013.8	24,776.4	-9.12%	
EGX30 Capped	67,917.6	70,533.6	63,227.5	64,525.4	-4.99%	
Tamayuz	42,002.1	49,824.8	40,466.3	40,720.9	-3.05%	
EGP Institutional Trades in Listed Stocks Including Deals (Main Market + Nilex) (30 September 2026)						
	Egyptians		Arabs		Non Arabs	
Institutions	Buy	Sell	Buy	Sell	Buy	Sell
Banks	2,013.5	826.9	103.4	92.0	238.5	1,167.7
Companies	24,307.4	34,492.3	6,069.5	1,839.7	11,509.0	14,372.8
Funds	7,291.6	6,867.6	88.1	435.2	7,601.4	3,833.8
Others	1,262.1	2,218.2	30.4	450.9	401.1	214.8
Portfolio	4,196.4	2,973.0	--	--	--	--
Total	39,167.3	47,378.0	6,291.5	2,817.8	20,295.5	19,993.0

Souce: Egypt EGX, monthly reports.