Section 7

FINANCIAL SECTOR & INVESTMENT

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Table (31): Capital Market Main Indicators [1/]

	Jun-22	Jun-23	Jun-24	Jun-25	Jun-26	Jul-26	Aug-26	Sep-26
EGX-30 Index (Previously CASE-30) [2/]	**9,226**	**17,665**	**27,766**	**32,858**	**50,488**	**53,442**	**54,866**	**51,895**
Monthly Return (%)	-9.1	1.0	3.1	0.5	-4.1	5.9	2.7	-5.4
Market Capitalization [4/] **(LE Billion)**	**622**	**1,162**	**1,876**	**2,346**	**3,679**	**3,937**	**4,287**	**4,056**
In % of GDP [5/*]	7.9	11.4	13.5	12.9	17.3	16.1	17.5	16.6
Traded Shares and Securities								
Value (In LE millions)	**55,298**	**69,183**	**743,135**	**1,308,642**	**2,646,226**	**2,346,620**	**2,338,132**	**2,358,639**
Monthly Change (%)	-36.2	50.2	--	25.4	68.9	-11.3	-0.4	0.9
Annual Change (%)	-42.3	25.1	974.2	76.1	102.2	52.7	81.0	60.1
Listed Bonds (LE Million)	**2,487,192**	**2,514,296**	**2,402,296**	**3,344,774**	**4,229,049**	--	--	--
Government [6/], of which:	2,441,624	2,434,292	2,269,909	3,222,551	4,069,805	--	--	--
Bonds of the primary dealers	2,441,571	2,434,237	2,269,851	3,222,490	4,069,742	--	--	--
Companies	2,850	4,907	6,735	6,697	8,899	--	--	--
Securitization [7/]	42,718	75,097	125,652	115,526	150,345	--	--	--
Net Foreigners Purchases								
Value (In US$ millions)	536.0	265.7	36.7	42.0	172.2	153.6	229.9	217.6
In % of Overall Trade	18.8	5.1	9.5	7.8	8.8	8.1	7.6	7.6
Other Indicators								
Price / Earning Ratio [8/ 9/]	13.3	14.7	14.0	14.3	16.9	18.7	19.2	19.6
Dividend Yield (%) [9/10/]	7.9	6.5	6.5	5.7	4.6	4.2	3.5	3.7

Source: The Egyptian Stock Exchange, the Capital Market Authority and the Central Bank of Egypt.

-- Data unavailable.

1/ It is worth noting that the Egyptian Exchange was closed from 28/1/2011 to 22/3/2011 due to the uprisings in Egypt.

2/ The biggest 30 companies in terms of liquidity and value. Index = 1000 on 1/1/1998.

3/ Calculated as standard deviation of daily returns during the period.

4/ Calculated by multiplying outstanding number of shares by their prevailing market prices.

5/ GDP was revised.

6/ Including Treasury bonds (encompassing primary dealers), housing bonds and development bonds.

7/ Securitization bonds were listed on the Egyptian Exchange as of September 2006.

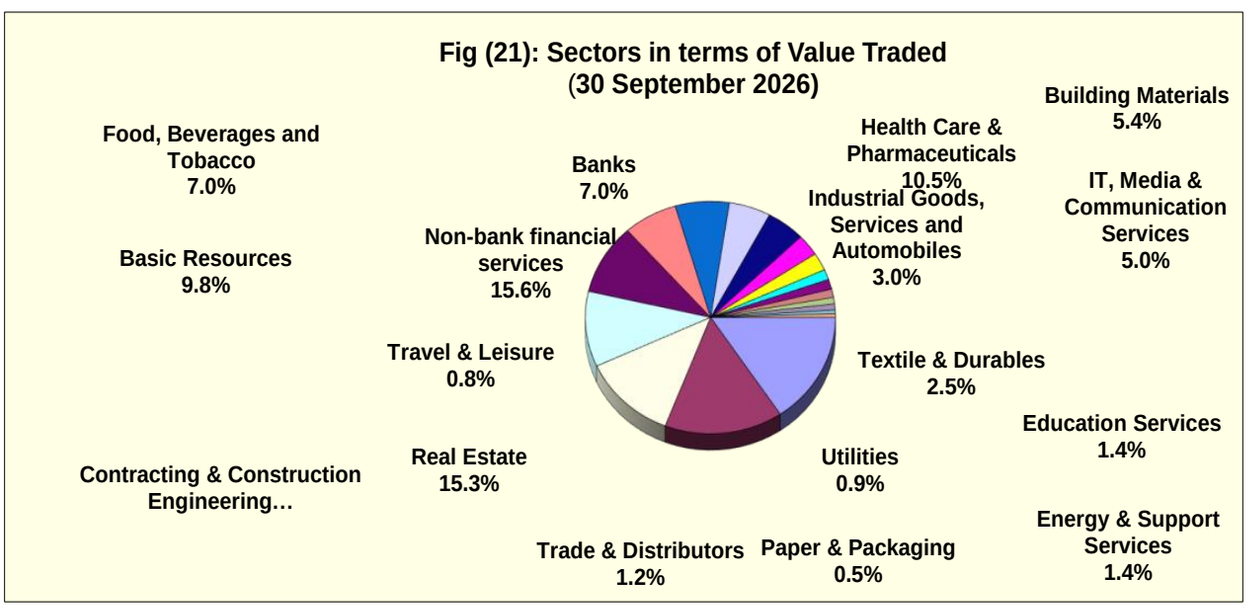
8/ Price / earning ratio, also known as the " Multiple" , is calculated by dividing the market price of each stock by its annual earnings.

9/ Calculated for the most active 50 companies.

10/ Annual dividends / current stock price.

* Revised

Fig (21): Sectors in terms of Value Traded (30 September 2026)

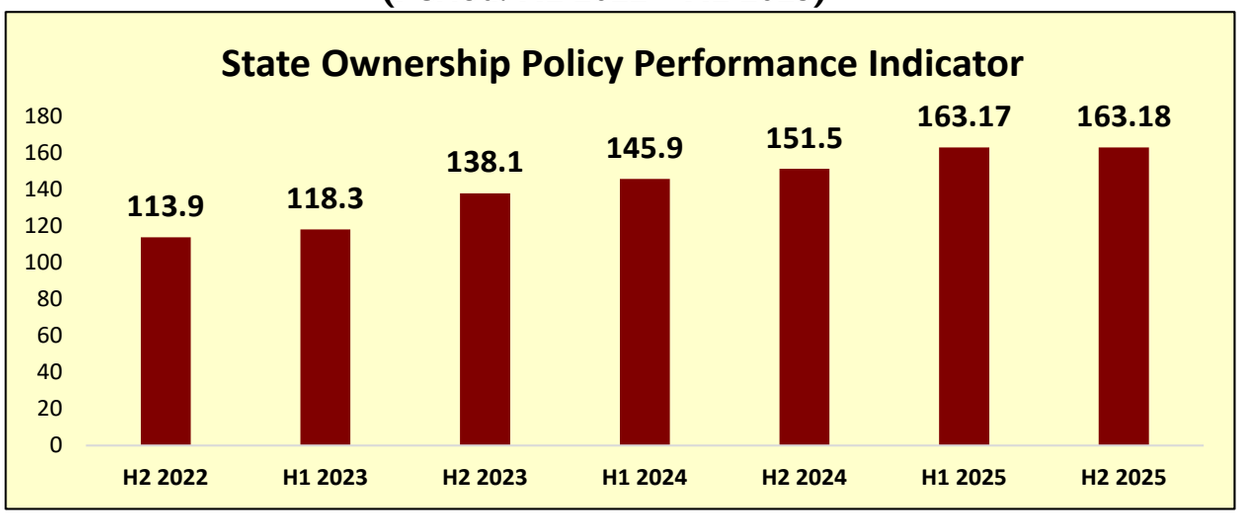


Source: The Egyptian Stock Exchange Monthly Bulletin.

1/ Includes Electrical Equipment and Engineering, Media, Trade, Information Technology, Agriculture and Fishing, Paper, Packaging and Plastics, Mills and Storage, Miscellaneous Services, Retailers and Consumer Household Goods.

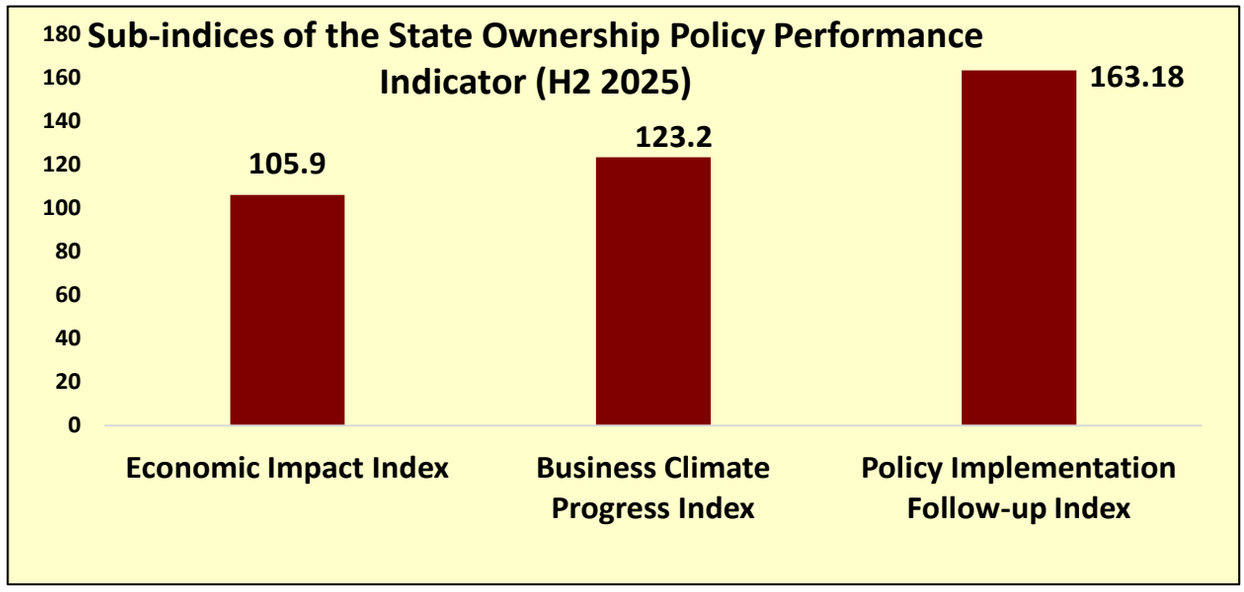
Table (32): State Ownership Policy Performance Indicator

(Period: H2 2022 – H2 2025)



Source: Information and Decision Support Center (IDSC).

*Above 100 points Indicates a relative improvement in performance compared to the base period (H1 2022). Below 100 points, reflects a relative decline in performance compared to the reference period.

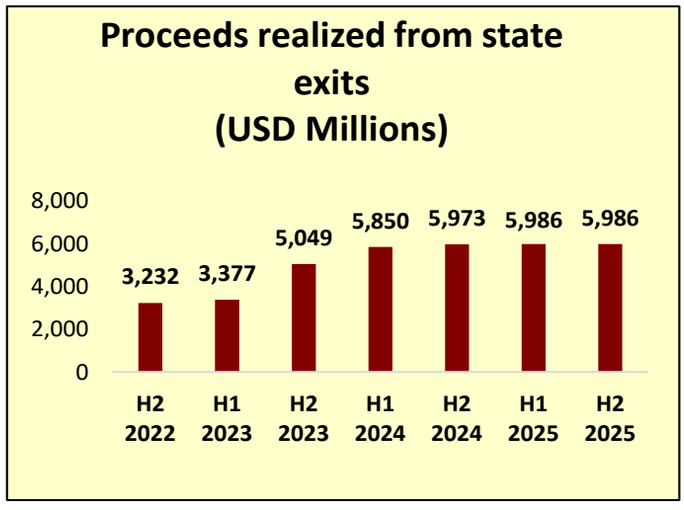


*Economic Impact Index: (Monitors private sector investment, credit to private sector, employment, and non-petroleum exports

*Business Climate Progress Index: (Measures the ease of operation for the private sector).

*Policy Implementation Follow-up Index: (Tracks adherence to the State Ownership Policy document's roadmap and targets).

*Above 100 points Indicates a relative improvement in performance compared to the base period (H1 2022). Below 100 points, reflects a relative decline in performance compared to the reference period.



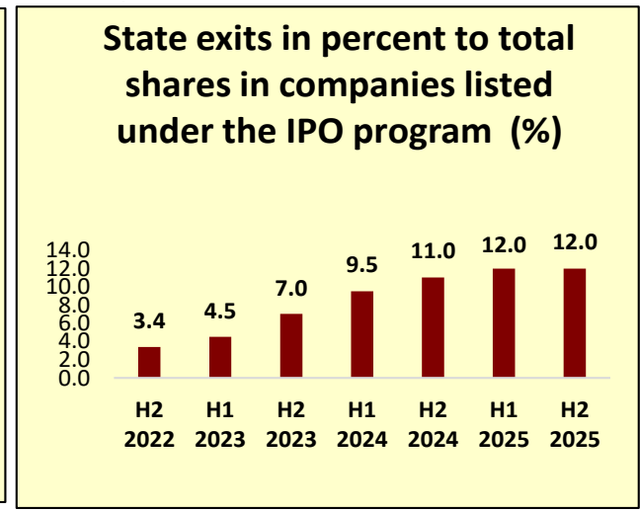
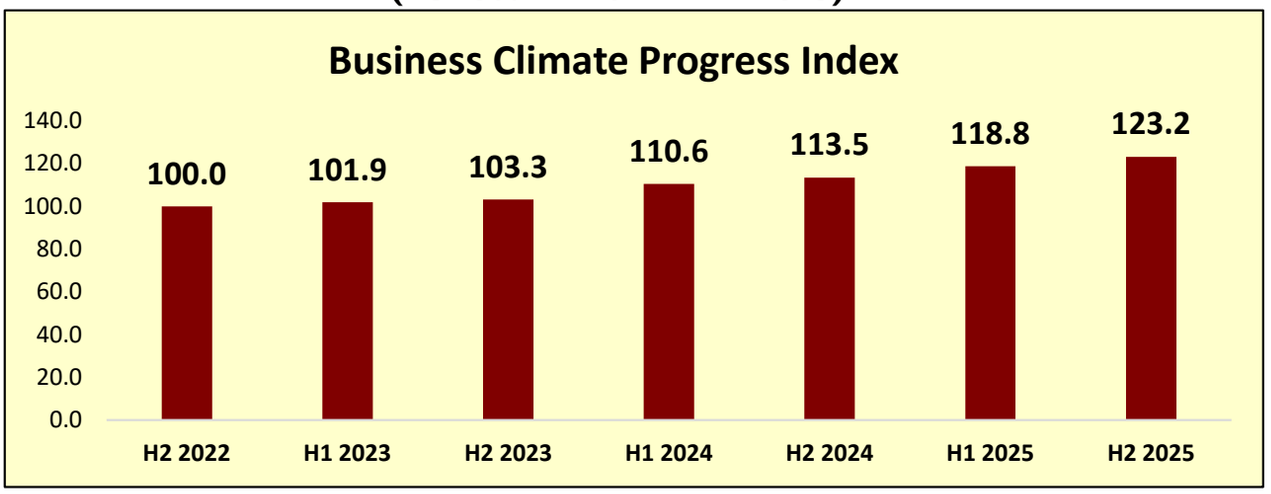


Table (33): Business Climate Progress Index

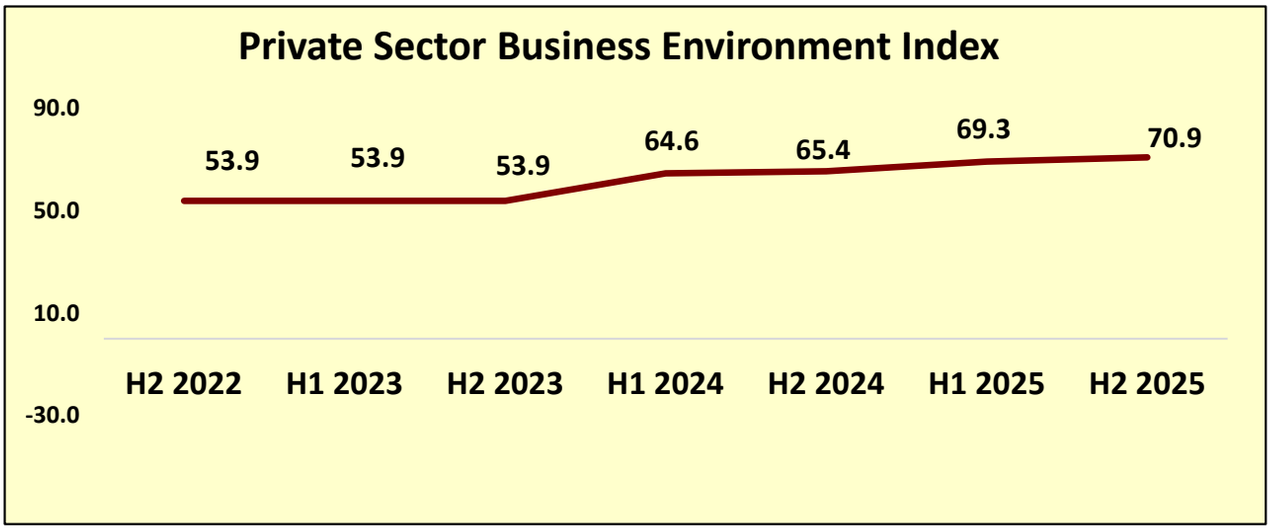
(Period: H2 2022 – H2 2025)

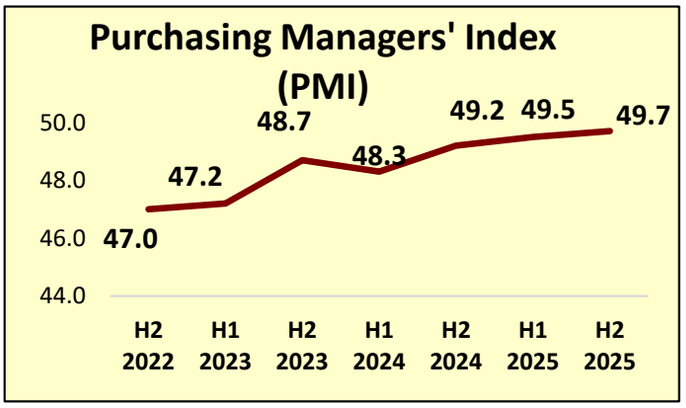


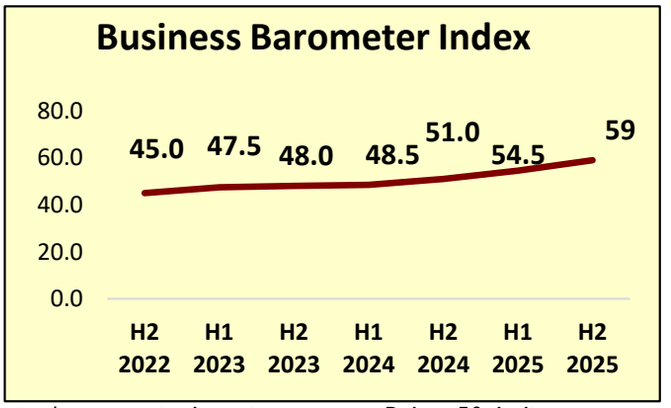
Source: Information and Decision Support Center (IDSC).

*Business Climate Progress Index. This pillar assesses three sub-indices: Private Sector Business Environment Index/ Purchasing Managers' Index (PMI)/ Business Barometer Index.

*The Scale is from 0 to 100 points. Where, 100 points: Represents absolute optimism regarding the private sector business climate. As the value approaches 100, it indicates an improvement in company performance and expectations; as it approaches zero, it reflects total pessimism.







*Purchasing Managers' Index (PMI) . Above 50 Indicates an expansion/recovery in the private sector. Below 50: Indicates a contraction or slowdown in economic activity

*Business Barometer Index. The Scale is from 0 to 100 points. Where, 100 points: Represents better performance and better expectations of firms.

Table (34): Most Active 10 Companies and Sectors in Terms of Value Traded in The Egyptian Stock Market

The 10 Most Active Companies in Terms of Volume Traded - as of 30/9/2026					
	Company Name	Volume (Million Shares)	Value (LE Million)	Net Profit (LE Million)	Close Price (LE) **
1	KORRA	2279.50	14,191.7	-	6.2
2	Commercial International Bank-Egypt (CIB)	92.66	12,425.7	82,258.8	126.3
3	Egyptian Financial & Industrial	34.84	7,027.9	819.8	164.9
4	Telecom Egypt	49.01	6,319.3	22,578.1	134.0
5	T M G Holding	62.20	5,918.4	18,202.0	86.9
6	Alexandria New Medical Center	88.26	5,894.3	55.0	45.5
7	Creast Mark For Contracting And Real Estate Development	1732.21	5,801.8	77.7	2.7
8	Orascom Construction PLC	6.53	5,579.1	5,061.3	790.1
9	South Valley Cement	334.14	4,011.3	169.8	9.6
10	Mansourah Poultry	1528.82	3,954.0	1.4	2.4

** Close price at the end of the month (LE)

The 10 Most Active Sectors in Terms of Value Traded - as of 30/9/2026					
	Sector	Volume (Million Shares)	Value (LE Million)	P/E Ratio	Average Divedend Yield%
1	Non-bank financial services	13,890.8	40,998.9	16.2	3.2
2	Real Estate	11,173.4	40,103.0	17.2	2.3
3	Contracting & Construction Engineering	8,399.5	32,086.0	25.7	3.5
4	Health Care & Pharmaceuticals	8,544.8	27,471.6	23.3	2.3
5	Basic Resources	816.9	25,819.4	12.7	3.9
6	Food, Beverages and Tobacco	8,581.6	18,358.0	25.0	3.0
7	Banks	236.3	18,296.2	5.2	5.6
8	Building Materials	2,630.5	14,096.9	20.8	7.0
9	IT, Media & Communication Services	1,460.6	13,197.3	12.8	3.0
10	Industrial Goods, Services and Automobiles	2,145.9	7,838.1	26.6	2.2

Source: The Egyptian Stock Exchange Monthly Bulletin.

- Data unavailable

Table (35) : Distribution of Outstanding Treasury Bills by Holder

	Jun-22	Jun-23	Jun-24	Jun-25	Jun-26	Mar-26	Apr-26	May-26	Jun-26
Outstanding Balance	**1,518,658**	**2,176,129**	**3,556,749**	**4,387,003**	**6,427,831**	**5,904,858**	**6,034,596**	**6,087,913**	**6,427,831**
Foreign Customers	157,057	388,421	1,765,972	1,906,995	2,713,712	1,969,257	2,239,318	2,290,733	2,713,712
Companies dealing in Securities	2,212	3,743	246	815	3,091	3,444	2,955	3,187	3,091
Holding and Investment companies	55,369	56,420	60,723	77,182	163,514	155,199	155,282	149,592	163,514
Banks	848,892	969,506	840,923	1,748,099	1,826,492	2,058,100	1,825,456	1,815,954	1,826,492
Public banks	340,102	287,138	239,329	463,030	400,627	579,704	447,816	433,934	400,627
Private banks	364,685	458,313	502,672	699,648	1,182,148	1,207,260	1,139,983	1,140,756	1,182,148
Foreign banks- branches	61,751	84,787	22,192	463,030	76,248	78,454	73,867	86,631	76,248
National Investment Bank	6,161	20,750	21,200	28,717	45,455	47,647	45,697	41,505	45,455
Specialized banks	76,193	118,518	76,730	110,887	122,014	145,035	118,093	113,128	122,014
Insurance Companies	46,323	44,538	59,669	65,072	84,133	78,939	83,237	77,302	84,133
Public Sector	32,286	9,461	8,835	11,610	20,362	22,845	22,146	16,883	20,362
Private Sector 1/	14,037	35,077	50,834	53,462	63,771	56,094	61,091	60,419	63,771
Mutual Funds	88,340	108,140	126,038	159,878	307,587	294,680	304,670	298,485	307,587
Insurance Funds	77,419	152,864	71,127	50,508	84,668	73,428	76,033	80,122	84,668
Housing & Construction Sector	7,558	16,448	11,318	17,399	35,031	41,263	44,919	44,108	35,031
Trade Sector	2,260	3,779	1,900	836	1,145	1,295	1,286	1,157	1,145
Manufacturing Sector	6,372	8,288	9,629	15,882	12,352	14,099	14,162	11,611	12,352
Financial Sector	1,859	1,712	1,697	2,118	5,344	5,544	4,997	4,763	5,344
Transporation, Electricity, Gas, and Health Sector	3,281	2,780	2,068	2,529	6,817	5,952	6,579	6,379	6,817
Household Sector	22,277	27,113	12,540	10,763	143,142	103,529	124,283	134,199	143,142
Oil & Mining Sector	12,883	26,814	4,102	11,389	22,085	20,608	21,392	23,756	22,085
Services Sector	25,421	25,042	17,000	33,816	50,744	52,834	57,449	59,777	50,744
Others	161,135	340,521	446,544	24,354	56,037	45,015	47,368	54,969	56,037

Source: Central Bank of Egypt.

1/ Includes private and foreign branches companies.

Table (36) : Securities Held by Banks 1/

(LE Million)

	Jun-21	Jun-22	Jun-23	Jun-24	Jun-25	Feb-26	Mar-26	Apr-26	May-26
Total Securities	**2,871,055**	**3,739,698**	**4,855,781**	**5,228,033**	**7,113,855**	**8,145,145**	**8,618,022**	**8,527,051**	**8,416,861**
In Local Currency	2,511,806	3,125,730	3,842,875	3,616,573	5,416,752	6,333,051	6,566,841	6,509,427	6,467,415
In Foreign Currency	359,249	613,968	1,012,906	1,611,460	1,697,103	1,812,094	2,051,181	2,017,624	1,949,446
Government Sector	**2,730,715**	**3,555,335**	**4,583,720**	**4,826,165**	**6,644,188**	**7,439,332**	**7,881,095**	**7,782,911**	**7,693,422**
In Local Currency (of which	2,401,298	2,985,974	3,657,200	3,372,212	5,138,499	5,950,383	6,187,398	6,121,198	6,071,033
In Foreign Currency	329,417	569,361	926,520	1,453,953	1,505,689	1,488,949	1,693,697	1,661,713	1,622,389
Public Business Sector	**341**	**300**	**910**	**1,234**	**1,098**	**2,272**	**2,335**	**2,435**	**2,540**
In Local Currency	341	300	910	1,234	1,098	2,272	2,335	2,435	2,540
Private Business Sector	**125,174**	**155,938**	**222,301**	**306,375**	**341,237**	**455,631**	**456,982**	**467,242**	**472,467**
In Local Currency	110,158	139,453	184,762	243,125	277,154	380,395	377,107	385,793	393,841
In Foreign Currency	15,016	16,485	37,539	63,250	64,083	75,236	79,875	81,449	78,626
Foreign Sector	**14,825**	**28,125**	**48,850**	**94,259**	**127,332**	**247,910**	**277,610**	**274,463**	**248,432**
In Local Currency	9	3	3	2	1	1	1	1	1
In Foreign Currency	14,816	28,122	48,847	94,257	127,331	247,909	277,609	274,462	248,431

Source: Central Bank of Egypt.

-- No Issuance during the period.

1/ Excludes securities held by the Central Bank of Egypt.

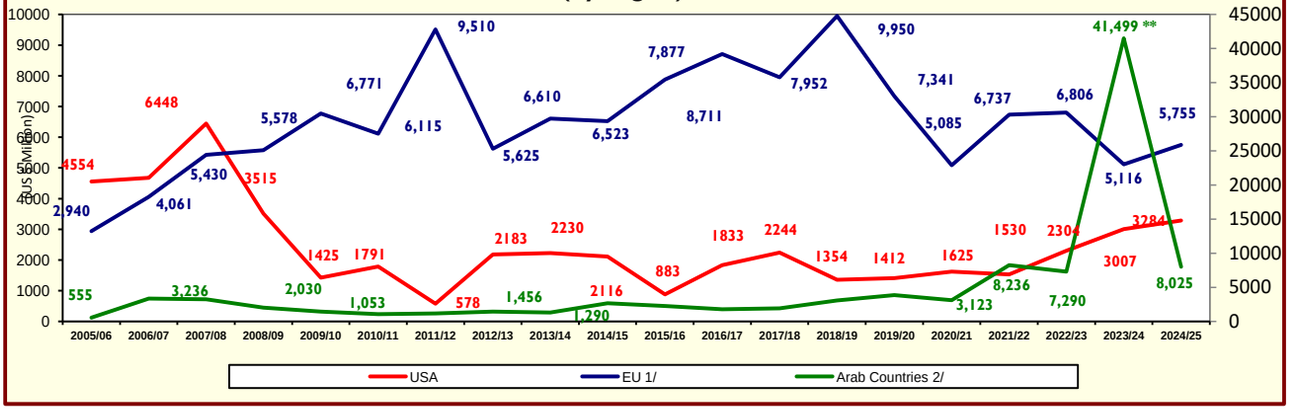
Table (37): Net Foreign Direct Investments By Countries

(US$ Million)

	Annual Profile					Quarterly Profile			
	2020/21	2021/22	2022/23	2023/24	2024/25	2024/2025 Apr-Jun	2025/2026 Jul-Sep	2025/2026 Oct-Dec	2025/2026 Jan-Mar
Total Net Foreign Direct Investment	**22615**	**35474**	**10039**	**46065** **	**12224**	**2411**	**2406**	**6866** ***	**3766**
I. Inflows (Of which	**13915**	**22206**	**23053**	**56654**	**23677**	**5424**	**5223**	**10649**	**7368**
USA	1625	1530	2304	3007	3284	722	610	620	277
Germany	300	633	356	422	446	89	100	311	83
France	276	551	591	484	767	191	97	68	83
U.K.	1770	1990	2001	2943	2882	712	587	688	717
Spain	55	125	161	123	123	16	39	48	54
Netherlands	1329	2148	1127	924	867	215	362	273	804
Saudi Arabia	325	492	2410	776	1135	258	246	287	258
U.A.E	1411	5656	3009	38943 **	4733	1031	1011	1678	1797
Kuwait	354	669	633	548	872	205	251	320	188
Bahrain	246	458	337	306	330	100	66	119	121
Oman	0	-5	4	13	68	6.1	13.4	2.8	9.8
Switzerland	471	649	943	739	442	105	109	138	111
Other Countries	5751	7308	9177	7427	7728	1772	1732	6098 ***	2866
II. Outflows	**8701**	**13268**	**13014**	**10590**	**11453**	**3013**	**2817**	**3783**	**3602**

Source: Central Bank of Egypt.

Fig (22): FDI Inflows to Egypt (By Region)



Source: Central Bank of Egypt.

1/ Includes Austria, Belgium, Denmark, Cyprus,France, Germany, Greece, Italy, Luxembourg, Portugal, Romania, Spain, Sweden, The Netherlands and U.K.

2/ Includes Bahrain, Jordan, Kuwait, Lebanon, Libya, Oman, Qatar, Saudi Arabia, Tunisia, U.A.E. and others.

** The notable increase in FDI inflow from Arab Countries in the year 2023/2024, is mainly due to the increase in FDI inflows to Egypt from the United Arab Emirates due to increased inflows from Ras Elhekma deal in the Fiscal Year 2023/2024.

*** This notable increase is mainly due to inflows from Alam ElRoum project from Qatar.